## 315.62 Mid-Year and Year-End Reports

### Overview

#### **Policy**

All local agencies holding a contract to administer the WIC Program must submit a mid-year report and a year-end progress report each year including program reports.

### **In this Policy**

Topic	See Page
Mid-year Report	2
Year-end Report	4
Submitting Reports	6

## **Mid-Year Report**

### **Description**

The mid-year report is required to be completed to describe progress made with the outreach strategies, Quality Improvement Project, and Nutrition Education & Breastfeeding Action Plans that were identified in the agency's RFA/RFP.

#### **Required contents**

The mid-year outreach report must include the following information:

Part	Description	
Collaboration and Partnerships		
Collaboration and	Provide a narrative on how the WIC agency is	
<b>Partnerships</b>	collaborating with other programs/partnerships & referring	
Narrative Narrative	participants.	
Quality Improvement (QI) Project(s)		
QI Narrative	Provide a narrative for the QI Project(s) and include the	
	following information:	
	<ul> <li>Progress made regarding QI activities</li> </ul>	
	• Effectiveness of the tools used for the project	
	• Mid-year evaluation of the QI strategies that includes:	
	- What is working	
	- What needs to change	
	- Barriers and obstacles encountered	
Outreach Strategies		
Outreach	Provide a narrative for each outreach strategy and include	
Narrative	the following information:	
	<ul> <li>Progress regarding outreach activities,</li> </ul>	
	• Effectiveness of the procedures used to monitor and	
	document the impact of the outreach efforts,	
	• How the outreach strategies are affecting caseload, and	
	• Mid-year evaluation of the outreach strategies that	
	includes:	
	- What is working	
	- What needs to change	
	- Barriers and obstacles encountered	

# Mid-Year Report, Continued

Part	Description	
Nutrition Education and Breastfeeding Plans		
	The following information should be submitted for each	
	action plan:	
	• A brief description of the coordination and collaboration	
	that has occurred to this date with the community	
	partners listed in the "Community Linkages Table" of	
	the grant application.	
	<ul> <li>Focus Area Strategy and Evaluation Plan</li> </ul>	
	<ul> <li>A "Yes or No" answer included for each activity in</li> </ul>	
	the Focus Area Strategy Table "Completed" column.	
	<ul> <li>A brief description of progress made for each focus</li> </ul>	
	area strategy	
	• A narrative describing the following:	
	– The effectiveness of any data collection methods used to	
	this point,	
	– Barriers or obstacles encountered,	
	- Changes that need to be made	

# **Year-End Report**

### **Required Contents**

The program year-end report must include the following:

Part	Description	
Collaboration and Partnerships		
Collaboration	Provide a narrative on how the WIC agency	
and	collaborated with other programs/partnerships &	
Partnerships	referred participants.	
Narrative		
Quality Improvement (QI) Project(s)		
QI Narrative	A narrative of the QI Process should be provided that includes the following information:	
	• A description of the QI Project implemented as listed in the RFA/RFP,	
	• A brief summary of the completed activities,	
	• Effectiveness of the tools used for the project,	
	• A summary of the Evaluation Plan for the project,	
	Barriers or obstacles encountered, and	
	• Lessons learned.	
Outreach Strategies		
Outreach	A narrative describing the following for each outreach	
Narrative	strategy:	
	• A description of the outreach strategy implemented,	
	The procedure used to monitor and document the	
	impact of the WIC outreach efforts,	
	Barriers and obstacles encountered, and	
	How the outreach effort impacted caseload.	

# Year-End Report, Continued

Part	Description
Nutrition Education & Breastfeeding Action Plans	
Nutrition	A brief description of the coordination and
Education &	collaboration among community partners listed in the
Breastfeeding	"Community Linkages Table" of the grant application.
Action Plans	Submit the description in the "Outcomes of Activities"
	column of the Community Linkages Table
	A "Yes or No" answer included for each activity in the
	Focus Area Strategy Table" Completed" column.
	A description of activities completed for each focus
	area strategy in the "Focus Area Strategy Table"
	A number or percentage in each completed field for
	the "Program Outputs and Outcomes Table" of the
	application.
	A narrative for each action plan, describing the
	following:
	• A brief summary of the completed activities,
	Progress made if the activities/evaluation plan were
	not achieved,
	Specific data collection methods used,
	Barriers or obstacles encountered,
	Lessons learned, and
	Collaborative partner, WIC staff or participant
	success story.

## **Submitting Reports**

### **Deadline and Submitting Reports**

A schedule for submitting required reports is outlined in the local WIC agency contract. Specific guidance will be forwarded from the Department in regards to the dates of submission. Reports should be uploaded to IowaGrants.gov.

This page intentionally left blank.